

# **2022 Update for Partners**



### **Discussion today**

- 1. Challenges in 2021
- 2. How we compare
- 3. Changes that will improve things in 2022
- 4. Lead times for 2022
- 5. Pre print sub kit
- 6. New in ID
- 7. Other packs
- 8. Summary
- 9. 2022 Pricing



#### **Challenges in 2021**

COVID created many supply issues;

Supply chain and labor issues

Increased orders from retailers & clubs in other brands.

Uncertainty on whether season would start

No forecast orders - can't plan for unlimited availability.

Asia Factories and ports closed

Shortage of raw materials.

Shipping crisis.

- No forecast 6 months sales compressed to 2 months.
- Producing stock product blocked our custom production capacity
- Multiple singular orders -v- bulk orders. 35% less efficiency in print / sewing and much harder to track individual orders from multiple clubs.
- Multiple late / missing orders online after deadline
- Multiple email / phone enquiries not using online ticketing system.

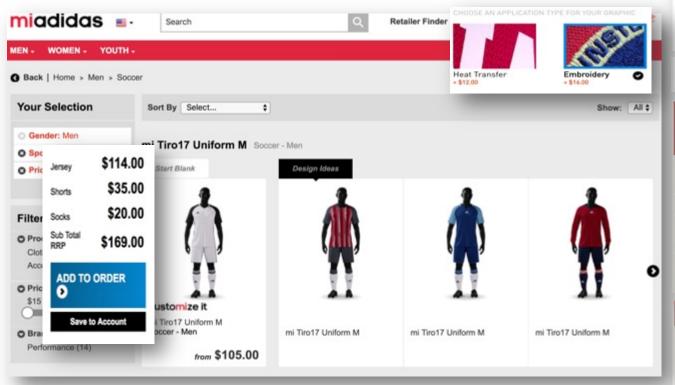




#### **How we compare - Adidas**

Adidas require customers to estimate their requirements 6 months ahead of time and then provide 60-90 days lead time for custom

kits. Adidas MiTeam timelines from their catalog....



# mi adidas Team Delivery Time Please note that the delivery time for usual mi adidas Team orders is up to 45 days. Based on the quantity of an order or the month of the order the delivery time might be extended. Please see the overview below to see the

PLEASE NOTE: During particular order month [time of placement of the order] the delivery time of the below products might extend to up to 90 days (due to peak seasons or holidays). If you would like to receive your order as per the usual lead time [within 45 days] please make sure to place your order before the month indicated in this list.

delivery timelines and the affect that the order quantity or time of order placement can have on the end-to-end

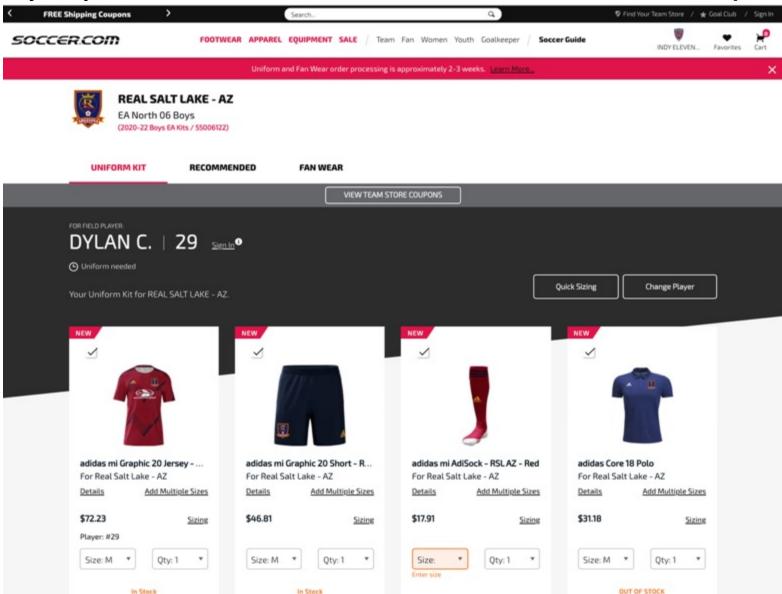
CATEGORY/ KATEGORIE/ CATEGORIE/ CATEGORIA	PRODUCT/ PRODUKT/ PRODUIT/ PRODUCTO/ PRODOTTO	QUANTITY/ STÜCKZAHL/ QUANTITE/ CANTIDAD/QUANTITA <sup>-</sup>	DELIVERY TIME IN DAYS/ LIEFERZEIT IN TAGEN/ DELAI DE LIVRAISON EN JOURS/ TIEMPO DE ENTREGA EN DIAS/ TEMPO DI CONSEGNA IN GIORNI
All Categories	All Models Apparel	< 600 pcs	45
		≥ 600 pcs	90
All Categories	All Models Footwear	≥ 5 pcs	45
Soccer	Goalkeeper Glove	< 150 pcs	45
		≥ 150 pcs	90
Soccer	Soccer Ball	< 500 pcs	45
		≥ 500 pcs	90

CATEGORY/ KATEGORIE/ CATEGORIE/ CATEGORIA	PRODUCT/ PRODUKT/ PRODUIT/ PRODUCTO/ PRODOTTO	MONTH AFFECTED/ BETREFFENDE MONATE/ MOIS AFFECTE/ MES AFECTADO/ MESE INTERESSATO
Soccer	Fortore Uniform	Last week in Jan. to first week Feb., June-Aug
Soccer	Morona Uniform	May-June
More Sports	All products	Last week in Jan. to first week Feb.
US Sports Specific	American Football, Softball, Baseball all Products	2 <sup>nd</sup> half December
Rugby	Uniforms	Rugby Factory is closed the entire month of August. Orders entered after June 26 will not deliver until the 1st of September. Orders placed in July and August will face delays of up to 30 days. Please be aware.



#### How we compare - Adidas on soccer.com

A custom jersey \$72.23, custom short \$46.81 and sock \$17.91. Custom kit pack; \$136.95

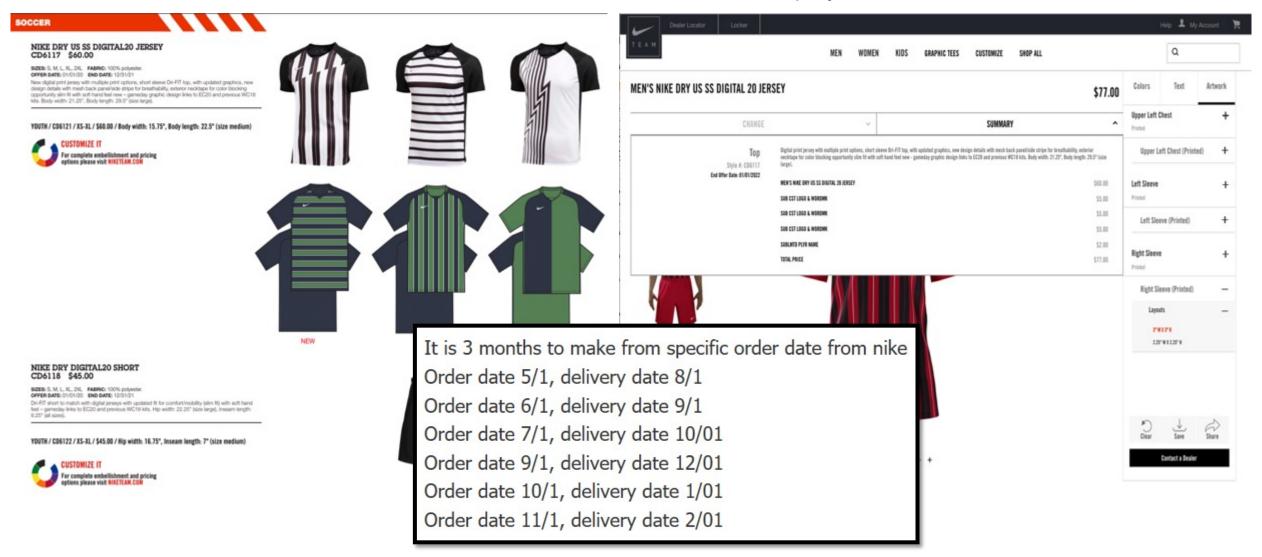




#### How we compare - Nike

Nike Custom Jersey \$60, Custom Short \$45

Whilst a custom jersey is \$60, Nike add \$5 for a logo & \$2 for a sublimated player name. The sub number is included





#### **How we compare - Under Armour**

UA custom Jersey MSRP \$68-\$98. Shorts MSRP \$58-\$63. Jersey/Shorts \$126-\$161. Leadtime: 4 weeks. Min Quantity: Min of 6 units. 100% surcharge on 1-2 units / 50% on 3-5 units. 50% on 3-5 units. Color/Design: 37 colors, 16 designs. Made in Mexico. Shelf life: Limited 2 yrs. Online capability: Basic.

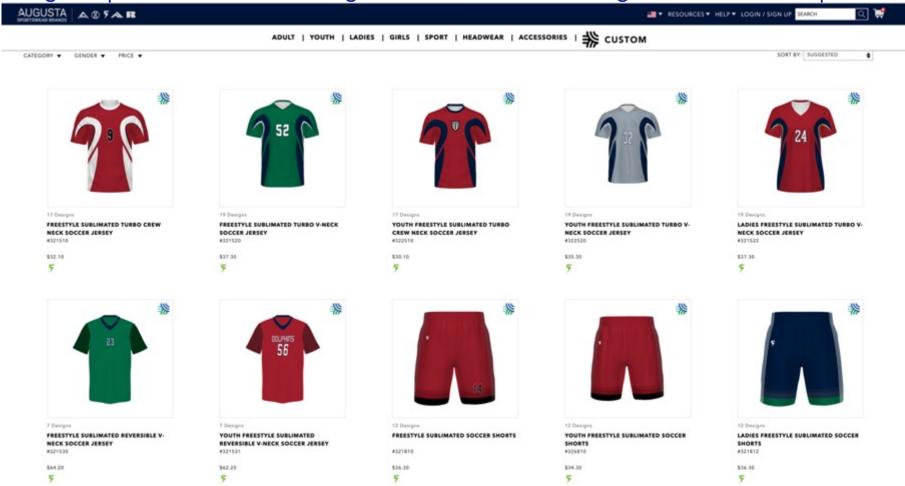




#### How we compare - Augusta

Custom Jersey \$30.10-\$37.30. Shorts \$34.30-\$36.30. Min Quantity 50 units. Don't sell through online stores. Limited Jersey Designs: 11-13. Limited Sizes: Adult S/M/L/XL/2XL. Augusta quote 10/15/20 days their current lead times are 6 weeks

https://static.augustasportswear.com/marketing/2019%20WEBSITE/Catalogs/ASB-Soccer-2020.pdf





#### **How we compare - FSG**

#### https://b2b.allesonathletic.com/builder

Jersey/Shorts is more expensive at \$104.50. The solution is not 3d Real time. The platform is actually difficult to use and doesn't have the functionality of Admiral iD. Leadtime: They say 4 weeks but we know it's been 12 weeks. Color/Design: Limited.





#### **How we compare - FSG**

Craig,

Per our discussion yesterday I wanted to send you a formal letter that outlines our discussion. As we discussed, the ongoing supply chain and labour issues has severely impacted our industry. We have been unable to keep up with the huge influx of orders we have received from all of our customers as they scramble to fill orders from a traditional supply chain that has limited stock and unpredictable fill-in schedules. We advanced our cut-off for orders and were inundated with orders from all of our customers and this was well beyond our forecast.

It has forced us into the unenviable position of not being able to meet our previous commitments and more importantly looking to a long term solution to the increased demand. Rest assured, we are doing everything we can to ship the orders we committed to before and more importantly increase capacity and get back to reasonable timelines. We have made difficult decisions to not renew supply contracts with some smaller and medium size customers in order to free up long term capacity. These are difficult decisions for sure and certainly no solace to your sales force today sitting in front of irate customers. The situation is very fluid and I believe that we will be able to accommodate your orders but cannot absolutely assure you of that today.

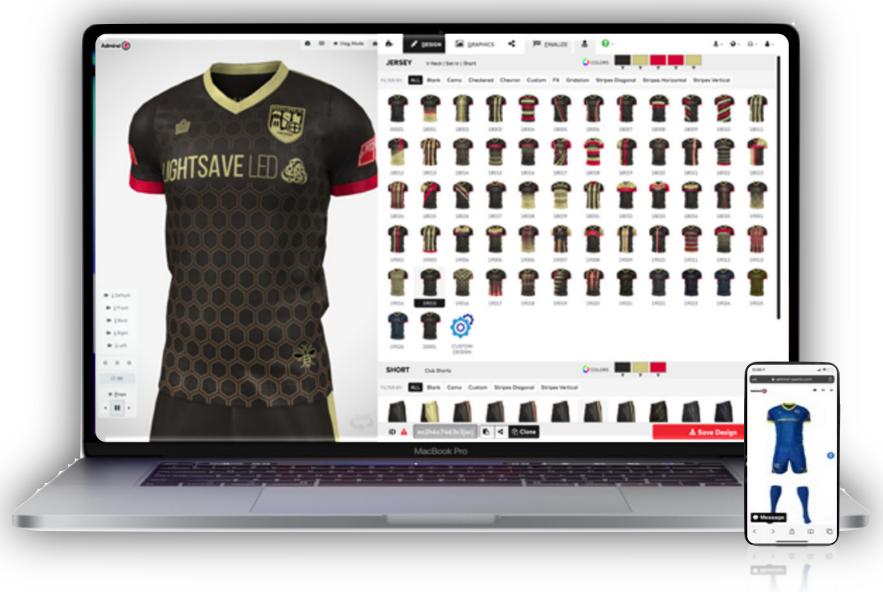
As you know, the world is changing everyday and we are getting blindsided by a variety of supply chain and freight restrictions that just cannot be predicted. While we have the largest capacity in the industry and factories in both China and Mexico it is still not enough. With all that said, I want to once again reiterate that we are doing everything we can to accommodate your orders.

Many Thanks

Ken Kennedy | Managing Director







#### **STEP 1: Design kit in ID:**

- Order the designs within the ID system.
- 2. Order the colors in ID.
- Check logos are high resolution.
- Uploading roster info on time
- 5. Sign off designs on time



STEP 2 - ACTIONS ON RAW MATERIALS: (1) Alternate supply sources. (2) Increased stock of raw materials.

#### **JERSEY FABRICS**

Item Name	Item Name	Fabric Weight	Usage	Image
92% POLYESTER + 8% SPANDEX 75D/72F + 20D VAPOR STRETCH (Dry Skin). Produced from Re-cycled materials. Highly wicking. Light soft and offers 4 way stretch. Beathable.	Dry Skin VS 130	130gms M <sup>2</sup>	The best quality uniforms fabric for those is warner climates that require that highest performance from a fabric.	
100% POLYESTER 75D/72F				

100% POLYESTER 75D/72F INTERLOCK WITH DRI-FIT W/PEACH. Best overall fabric for activewear. Knitted with 72 filaments means it is soft to the touch. 2 way stretch. Highly wicking. Brethable. SPF 30+	Interlock	132gms M <sup>2</sup>	Standard fabric for all uniforms	
100% POLYESTER 75D/72F				

100% POLYESTER 75D/72F HIGH COUNT AIR KNIT. A 2nd alternative for Activewear uniforms. High count drop needle knit gives fabric surface detail. Wicking. Breathable. SPF 30+	High Count Air Knit	135gms M <sup>2</sup>	Alternate fabric for all uniforms where a customer wants a raised surface on the fabric.	
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#### **OUTERWEAR FABRICS**

Item Name	Item Name	Fabric Weight	Usage	Image
85% POLYESTER (150D/144F) + 15% SPANDEX (70D) VAPOR STRETCH . A heavier weight 4 way stretch fabric with Spandex. Wicking. Breathable. SPF 30+.	Vapor Stretch VS 280	280gms M <sup>2</sup>	An Alternate for all higher end finish in outwear. Also used for Hockey shirts and socks.	

100% POLYESTER 150D/144F + 75D/72F PK FABRIC. A soft single knit fabric with a raised needle affect on outside layer. Wicking. Breathable. SPF 30+.		215gms M <sup>2</sup>	Lighter Weight Hoodie, Jacket and all Sub Pants and Short
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0% POLYESTER 75D/72F + 0D/288F FRENCH TERRY. double knit fabric. Outside a smooth flat knit while side is a lightly brushed op needle knit. eathable. SPF 30+.	French Terry	225gms M <sup>2</sup>	Standard fabric for 1/4 Zips, full zip jackets and hoodies.
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FC Alaska City FC \$26.40 ADO TO CART \$29.28 \$29.28 \$14.04 000000 \$13.38

STEP 3 Online ordering: Need to avoid late singular orders online.

- Incentivize players to order by 1<sup>st</sup> Order
   deadline quicker delivery + lower freight cost.
- 2. Follow on order deadlines every two weeks.
  Orders collated to be produced at end of 2
  weeks plus pay extra post & packing +\$9.
- Clubs pre order sublimated kits with sub numbers.
- New e-commerce software in Q2 2022.



**STEP 4: Printer Upgrade** - In 2021, we could print up to 800 units per day but with our investment in new high speed industrial printers we can now print up to 1,600 units per day.







**STEP 5 – PRESS:** Our R2R Heat transfer presses are the most advanced and high-efficient equipment researched and developed by Admiral. Our press was manufactured for roll-to-roll printing with an adjustable pressure system that brings the most effective solution for vivid and bright colors.







#### STEP 6 - CUTTING

- We added 2 new vision CCD lasers and a 3rd cut on the fly vision laser cutter in Q1 2022 which will add an additional 50% capacity in cutting.
- 2-person manual cutters can cut around 300 per day.
- 2 persons on CCD laser 300 to 400 per day per machine. X 2 machines.
- 2 persons on new scanning laser on the fly ~600 per day.
- In 2021 we averaged 900 1,000 per day.
- In 2022 with all lasers and staff working our cutting capacity is 1,500 1,800 per day.





**STEP 7 – SEWING:** 2021 capacity 1,000 – 1,200 per day. Currently training additional machinists. Bulk orders go through ~35% faster than multiple singular orders due to thread changes and Admin required for smaller orders. Our capacity with multiple small orders drops to 700 per day.











**STEP 8 – EMBELLISHING:** We added a DTF printer & are adding a 2nd in Q1 2022. WE CONTROL production of logos which means we do not rely on outside vendors. Minimums cut from 400 to 1 and lead times from 4-5 weeks to a week.





# Shipping



- UPS Express Saver from our DR factory takes 1-3 days throughout North America.
- Ship to club / Box by Team / Bag by player. Freight & handling \$8.25 per player.
- There is a \$9.00 surcharge for administering orders outside of the main order window.
- If a players miss the MAIN order window the cost of this same packaging & shipping is then \$17.26 per player.
- Individual Player Delivery. \$17.26 per player.
- Additional items beyond club mandatory package, inc parcel weight which may inc shipping cost.



## **Admiral lead times for 2022**









	Production time Off	Production time Peak
	Peak (Oct- June)	(June - Sept)
Admiral ID Custom Made to	4-6 Weeks	6-8 Weeks
Order Teamwear		
Ready to Go / In line Training &	2-3 Weeks	3-4 Weeks
Teamwear Personalized		
Ready to Go / In line Teamwear	1-3 Days	4-7 Days
Not Personalized		



#### **Pre-Print Sublimated ID kit**

- For all your contracted clubs pre-print 5%-10% of their forecasted orders numbered 80 and up so that they will not conflict with any other numbers ordered by the club's members.
- These can be used to fill in late registrations or damaged jerseys.
- Decreases administration due to incorrect sizes being ordered.





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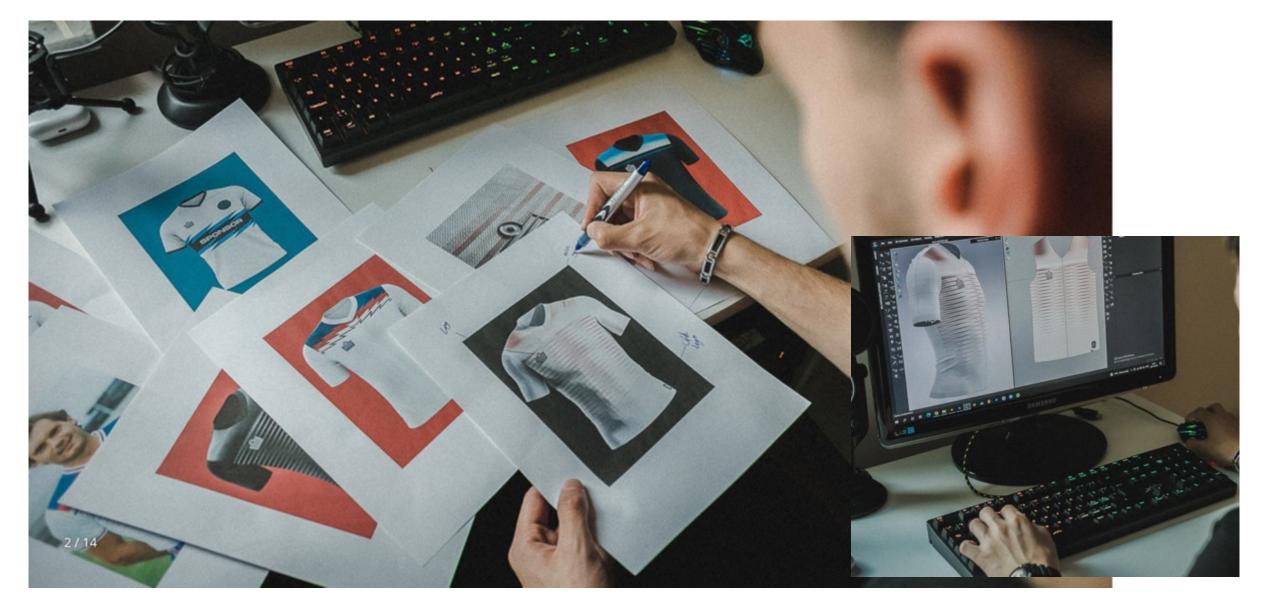
# <u>ID</u> is better - <u>Video explaining Admiral ID</u>

#### <u>iD</u> **Competitors** Online 3d designer No V Male & Female Avatar No 4 Sports. Basketball / Number of sports 9-12 Sports Baseball in dev. **✓** Brand & Own label No Unlimited Design options 7-20 designs Pattern Options Up to 12 Unlimited $\checkmark$ 29 - 74 colors Image upload Unlimited 29 - 74 colors Color options V Sublimate Watermark No **V** Collar Styles 1-2 options Choice of fabrics Six None $\checkmark$ Short & Long Sleeve V Women's fit Logo & Number Anywhere Fixed position Placement $\checkmark$ No Layer text & images Text customization & V Varies moderation Multi-File (AI, PDF, EPS, V **Limited Formats** PNG, JPG, SVG) Hoodies/Jackets / Quarter V No $\checkmark$ Custom ball builder No

	<u>iD</u>	<u>Competitors</u>
On Demand (single unit) Manufacturing	<b>V</b>	No
Minimum Quantity	No Min Qty	6 – 100+ Units
Price / Margin		50%—70% More
Price Logos	Included	Extra
Lead Time (main order and fill in's)	14-30 days.	10-120 days
Shelf life	Unlimited	2 years
Sublimate to inline product	$\checkmark$	Varies
Roster Automation	<b>V</b>	No
Interactive Fitting room	<b>&gt;</b>	No
Factory integrated Print ready patterns	<b>~</b>	No
Manage leads / quotes	<b>▽</b>	<b>▽</b>
e-commerce capability	In Dev	Varies
Sizes Available	Yth (XS-L). Adt (S-2XL)	Varies
Multi touchpoint UX	Desktop (Mobile in dev)	Varies
Analytics & Reporting	<b>▽</b>	Varies
Multi language	√ (English / Spanish)	Varies



## New ID Designs Iconic <u>England 82 Kit</u> re-designed by @cfk.designs





#### New ID Designs England 82 article

A limited edition version of the kit was launched and sold through boutique retail. This design was featured soccer press; NSS Magazine, The Kitsman, Underground Football & Football Kit Culture.





# New ID Designs New '82 England kit now in ID

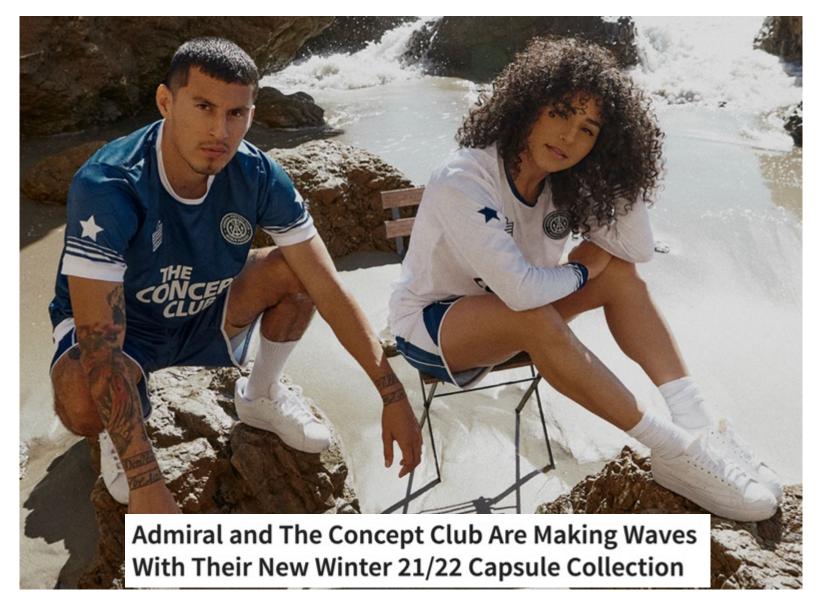
The kit was adopted by FC England who switched to Admiral from Nike to get a totally unique custom team kit.







# New ID Designs Our latest edition custom kit collection - Making Waves now in ID



- Latest limited edition custom kit collection <u>Making Waves</u> in collaboration with leading soccer kit designer The Concept Club.
- Featured in; <u>Darby Mag</u>. <u>FB</u> <u>Kit Culture</u>. <u>Club Eleven</u>. <u>Wavy</u> <u>Footy</u>. <u>The Kitsman</u>. <u>Over the</u> <u>Pitch</u>
- Link to main story
- Link to lookbook story
- Waves Video
- Concept Club Interview
- Waves Event
- The entire capsule collection was made available for purchase via the <u>Football</u> <u>Boutique</u>



### Introducing in line custom sub





#### **Essentials Team Pack**

Choose from 10 designs and 21 color options. **Includes:** Left / Right & Center chest logo. Back center sequential number, URL below number. Available in Youth (XS-L). Adult (S-XXL).





#### Nations Team Pack - Jersey with left & right chest / center chest logos, country name,

left sleeve logo, back center sequential number, URL below number. Stock Short. <a href="http://admiral-sports.com/id/en\_us/essentials">http://admiral-sports.com/id/en\_us/essentials</a>







## Pricing 2022

Stock In line Ready to Go Product	MSRP	B(22)
Derby jersey	\$21.00	\$13.00
Performance jersey SS	\$15.00	\$8.25
Performance jersey LS	\$17.50	\$9.25
Town Jersey	\$21.00	\$13.00
Ancaster Jersey	\$25.00	\$16.00
University Jersey	\$25.00	\$16.00
Acton Jersey	\$25.00	\$16.00
Metro Jersey	\$30.00	\$15.00
Solo GK Jersey	\$25.00	\$16.00
Custom Color of Cut Piece Style	\$6.00	\$5.00
Custom Long Sleeve of Cut Piece Style	\$6.00	\$5.00
Vapor Short	\$13.50	\$8.25
Vapor Short - Women's	\$13.50	\$8.25
Roma Short	\$20.00	\$10.00
Forza Short - Men's	\$20.00	\$10.00
Tourney II Sock	\$8.50	\$5.25
Ankle Sock	\$7.50	\$5.00
Premier Sock	\$12.50	\$7.25
Rite Non Slip Sock	\$40.00	\$25.00
Alpha Jacket	\$50.00	\$32.50
Maxum pant	\$40.00	\$27.00
Rival Bench Jacket	\$110.00	\$70.00
Whistler Rain Jacket	\$75.00	\$40.00
Pioneer LW Pullover	\$30.00	\$18.00
<u>Ultimo Back Pack</u>	\$45.00	\$35.00

Custom Sublimated Admiral ID	MSRP	B(22)
Custom Sublimated - ID - s/s Jersey	\$55.00	\$35.00
Custom Sublimated - ID - I/s Jersey	\$60.00	\$38.00
Custom Sublimated - ID - Short	\$35.00	\$20.00
High Count Air Knit Fabric	\$4.00	\$2.00
Evo Recycled 4 Way Stretch Fabric	\$6.00	\$3.00
Laser Speed Venting	\$8.00	\$5.00
Custom ID Hoodie	\$75.00	\$51.82
Custom ID - 1/4 Zip	\$72.50	\$50.09
Custom ID Jacket	\$75.00	\$51.82
Custom - ID - Maxum pant	\$50.00	\$35.00
Custom - ID - Sideline Short	\$45.00	\$32.00
Custom Polo	\$50.00	\$34.55
Custom Sublimated - ID - Field Backpack	\$17.50	\$10.00
Custom Sublimated - ID - Sock Sleeve	\$15.00	\$7.50
Custom Sublimated - ID - Arm Sleeve	\$12.50	\$8.23

Pricing is reviewed in January of each year. Inc tax (except Florida). Ex shipping with UPS Express Saver from Puerto Plata (DR) to your chosen destination.



#### **Summary**



- We understand & appreciate the challenges of 2021
- Our competitors all faced issues the grass is definitely <u>not</u> greener elsewhere!
- 3. Continue to improve ID adding new designs and features
- 4. Streamline ordering windows / bulk order / reward on time player orders
- 5. We've increased inventory & added three new stock lines;
  Ancaster / University & Acton
- 6. Increased Capacity; doubled printing capacity, improved press quality, automated fabric cutting to inc capacity by 50%, added Digital Transfer printers and Training machinists
- 7. New online store order software in Q2 2022 more efficient, better reports and shorter lead times.





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